NOTES FOR 2006 KALAMAZOO COUNTY TAX COUNSELING INITIATIVE:

- All calls for more information should be directed to 2-1-1, or cell phones can call 269-381-HELP (4357)
- 2-1-1 will log callers who need a list of what to bring sent in the mail (see list below). List will be sent to MSU Extension for follow-up.
- AARP serves all, 50+ at certain sites—see calendar; OPEN sites serve all; RESIDENTS ONLY sites are for residents at site only
- What people need to bring to the sites to have their taxes completed:

For all Returns

- Copy of last year's taxes is very helpful
- Photo ID
- Social Security Card(s) for filer and anyone claimed as dependent
- Taxpayers who wish to direct deposit their refund must bring bank routing and checking/savings account numbers

For Federal Returns

- All W2's and 1099's
- Any FIP information---not Medicaid or Food stamps
- Any SS or SSI information, and Rail Road Disability Info
- If itemize—documentation
- Retirement—proof of any sources of income
- Also—same for sources of income for children
- Unemployment Insurance income—amount, statement
- Student Loan Interest 1098 T

For State Returns

- Home Heating Credit Get the yearly amount from the provider if you have the same source for heat and others—Consumers Energy has a formula and will tell you. If not Consumers, how heated, LPG gas, fuel oil, etc.
- Housing credit—if own—taxable value and proof of what billed for taxes. If you live in the city, you can call the city treasurer to get it. If rent—where, how long and how much per month. We accept statement.
- Persons living together/not married—one claims rent, one heating—split the amount.
- We will not assist with military income—this takes special certification.
- One member incarcerated—need signature on form 8453 and must be filed by mail
- Married, filing separately—lose EITC
- If supporting child living in Mexico—we will look into it.
- School credit-HOPE—amount of tuition paid.
- Child Care Credit—Provider's name, address and social security # or Business ID #.

Tuesday	Wednesday	Thursday	Friday	Saturday
	January 25 Community Action Bureau/WE Upjohn Institute Department of Human Services DHS (formerly FIA) 322 E Stockbridge Ave 8 – 4 p.m.	January 26		
January 31	February 1	February 2	February 3	February 4
AARP Parchment City Hall 650 S. Riverview 9 am – 3 pm Portage Senior Center 320 Library Lane by appointment Ph:329-4555 9 am – 3 pm	AARP Disability Resource Center 517 E. Crosstown Pkwy 9:15 am – 3 pm Comstock Community Center 6330 Kings Hwy 9:30 am – 2 pm OPEN DHS (formerly FIA) 322 E Stockbridge 8 - 4 pm	AARP Olsego Public Library 219 Farmer 9 am – 3 pm AARP/60 th District Mt. Zion Baptist Church 120 Roberson 9:00 am – 3:00 pm OPEN Health and Community Services Dept. (BILINGUAL) 3299 Gull Rd. 1 - 6 pm	AARP Coover Senior Center 9:15 am – 2 pm By appointment Ph: 382 0515 OPEN Health and Community Services Dept. 1 – 6 p.m.	OPEN Super Saturday Kickoff Kalamazoo Public Schools Community Education Center 714 S. Westnedge 10 am – 3 pm
February 7 AARP Parchment City Hall 650 S. Riverview Ph: 349-3785 9 am – 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am – 3 pm Evergreen North Residents only 9:30 am to 3:30 pm OPEN South County Community Services, Vicksburg 3 – 7 pm	February 8 AARP Disability Resource Center 517 E. Crosstown Pkwy 9:15 am – 3 pm Comstock Community Center 9:30 a.m. – 2 p.m. OPEN DHS (formerly FIA) 8 to 4 pm	February 9 AARP Otsego Public Library 9 am – 3 pm Evergreen North Residents only 9:30 am – 3:30 pm AARP/60th District Mt. Zion Baptist Church 120 Roberson 9:00 am – 3:00 pm OPEN Douglass Community Assn. 9 am – 12 pm & 2 – 4 pm South County Community Services, Vicksburg 9 am – 4 pm	February 10 AARP Coover Senior Center 9:15 am – 2 pm By appointment Ph: 382 0515 Evergreen North Residents only 9:30 am – 3:30 pm	February 11 Kalamazoo Public Library Central Library 315 S Rose St. By appointment: Ph. 553-7838 10 am to 3 pm
	January 31 AARP Parchment City Hall 650 S. Riverview 9 am – 3 pm Portage Senior Center 320 Library Lane by appointment Ph:329-4555 9 am – 3 pm Parchment City Hall 650 S. Riverview Ph: 349-3785 9 am – 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am – 3 pm Evergreen North Residents only 9:30 am to 3:30 pm OPEN South County Community Services, Vicksburg	January 25 Community Action Bureau/WE Upjohn Institute Department of Human Services DHS (formerly FIA) 322 E Stockbridge Ave 8 – 4 p.m. February 1 AARP Parchment City Hall 650 S. Riverview 9 am – 3 pm Portage Senior Center 9 am – 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am – 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am – 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am – 3 pm Evergreen North Residents only 9:30 am to 3:30 pm OPEN South County Community Services, Vicksburg January 25 Community Action Bureau/WE Upjohn Institute Department of Human Services DHS (formerly FIA) 322 E Stockbridge Ave 8 – 4 p.m. February 1 AARP Disability Resource Center 6330 Kings Hwy 9:30 am – 2 pm OPEN DHS (formerly FIA) 322 E Stockbridge 8 - 4 pm OPEN OPEN DHS (formerly FIA) 8 to 4 pm	January 25 Community Action Bureau/WE Upjohn Institute Department of Human Services DHS (formerly FIA) 322 E Stockbridge Ave 8 - 4 p.m. February 1 AARP Parchment City Hall 650 S. Riverview P1: 349-3785 9 am - 3 pm Portage Senior Center 320 Library Lane by appointment Ph:329-4555 9 am - 3 pm OPEN Parchment City Hall 650 S. Riverview P1: 349-3785 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am - 3 pm Comstock Community Center 9:30 a.m 2 p.m. OPEN DHS (formerly FIA) 8 to 4 pm OPEN Douglass Community Assn. 9 am - 12 pm & 2 - 4 pm South County Community Services, Vicksburg 3 - 7 pm	January 25 Community Action Bureau/WE Upjohn Institute Department of Human Services DHS (formerly FIA) 322 E Stockbridge Ave 8 - 4 p.m. February 1 AARP Parchment City Hall 650 S. Riverview 9 am - 3 pm Portage Senior Center 320 Library Lane by appointment Ph:329-4555 9 am - 3 pm February 7 AARP DISSIBILITY FIA) 322 E Stockbridge 8 - 4 pm February 8 AARP DISSIBILITY FIA 322 E Stockbridge 8 - 4 pm February 8 AARP DISSIBILITY FIA 322 E Stockbridge 8 - 4 pm February 8 AARP DISSIBILITY FIA 322 E Stockbridge 8 - 4 pm February 8 AARP DISSIBILITY FIA 322 E Stockbridge 8 - 4 pm February 8 AARP DISSIBILITY FIA 329 Gull Rd. 1 - 6 pm February 9 AARP OPEN Health and Community Services Dept. 1 - 6 p.m. February 10 AARP Cover Senior Center 9:15 am - 2 pm Portage Senior Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-4555) 9 am - 3 pm Comstock Community Center (by appointment Ph: 329-355 17 E Crosstown Pkwy 9:15 am - 2 pm Portage February 9 am - 3 pm Comstock Community Center 9:15 am - 2 pm Portage February 9 am - 3 pm Comstock Community 9:30 am - 3:30 pm Portage February 10 ARP follow District 11 ARP

F 1 10		Tax Site		F. 47	F 1 10
February 13 Community Action Bureau Hispanic American Council 3 pm – 7 pm (BILINGUAL) AARP Allen Chapel 9 am – 3 p.m Comstock Community Center 9:30 a.m – 2 pm Coover Senior Center by appt Ph: 382 0515 9:15 am – 3 pm Ecumenical Senior Center 9:30 am to 3:30 pm Westland Meadows Residents only 9:30 am- 3:30 pm	February 14 AARP Parchment City Hall 650 S. Riverview Ph: 349-3785 9 am – 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am – 3 pm Westland Meadows Residents only 9:30 am- 3:30 pm OPEN Kalamazoo Gospel Mission 3 – 7 pm	February 15 AARP Disability Resource Center 517 E. Crosstown Pkwy 9:15 am – 3 pm Comstock Community Center 9:30 a.m. – 2 p.m. OPEN DHS (formerly FIA) 8 to 4 pm	February 16 AARP Otsego Public Library 9 am – 3 pm AARP/60 th District Mt. Zion Baptist Church 120 Roberson 9:00 am – 3:00 pm New Horizon Village Residents only 9:30 am – 3:30 pm OPEN Douglass Community Assn. 9 am – 12 pm & 2 – 4 pm Portage Community Outreach Center 3 – 7 p.m.	February 17 AARP Coover Senior Center 9:15 am – 2 pm By appointment Ph: 382 0515 AARP/60 th District North Wind Apartments Residents only 9:30 am – 3:30 pm	February 18
February 20 Community Action Bureau Hispanic American Council 3 pm – 7 pm (BILINGUAL AARP Allen Chapel 9 am – 3 pm Comstock Community Center 9:30 am – 2 pm Coover Senior Center by appt Ph: 382 0515 9:15 am – 3 pm Ecumenical Senior Center 9:30 am to 3:30 pm AARP/60th District Golden Tree Apts Residents only 9:30 am – 3:30 pm	February 21 AARP Parchment City Hall 650 S. Riverview 9 am – 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am – 3 pm Spring Manor 9:30 am – 3:30 pm OPEN American Red Cross 5640 Venture Court 3 – 7 pm	February 22 AARP Disability Resource Center 517 E. Crosstown Pkwy 9:15 am – 3 pm Comstock Community Center 9:30 a.m. – 2 p.m. OPEN DHS (formerly FIA) 8 to 4 pm	February 23 AARP Otsego Public Library 9 am – 3 pm Crossroads Village residents only 9:30 am – 3:30 pm AARP/60th District Mt. Zion Baptist Church 120 Roberson 9:00 am – 3:00 pm OPEN New Genesis 1360 Cobb 3 – 7 pm	February 24 AARP Coover Senior Center 9:15 am – 2 pm By appointment Ph: 382 0515 Comstock Towers Residents only 9:30 am – 3:30 pm	February 25

February 27 Community Action Bureau Hispanic American Council 3 pm – 7 pm (BILINGUAL AARP Allen Chapel 9 am – 3 pm Comstock Community Center 9:30 a.m – 2 pm Coover Senior Center by appt Ph: 382 0515 9:15 am – 3 pm Ecumenical Senior Center 9:30 am to 3:30 pm Cedar Park Apts Residents only 9:30 am – 3:30 pm	February 28 AARP Parchment City Hall 650 S. Riverview 9 am – 3 pm Portage Senior Center (by appointment Ph: 329-4555) 9 am – 3 pm Heritage Hills Residents only 9:30 am – 3:30 pm OPEN Eastside Neighborhood Assn. 9 am – 4 pm Kalamazoo Gospel Mission 3 – 7 pm	March 1 AARP Disability Resource Center 517 E. Crosstown Pkwy Comstock Community Center 9:30 a.m. – 2 p.m. OPEN DHS (formerly FIA) 12 to 4 pm	March 2 AARP Otsego Public Library 9 am – 3 pm Crosstown Parkway Apts Residents only 9:30 am – 3:30 pm AARP/60th District Mt. Zion Baptist Church 120 Roberson 9:00 am – 3:00 pm OPEN South County Community Center Vicksburg. 3 to 7 pm	March 3 AARP Coover Senior Center 9:15 am – 2 pm By appointment Ph: 382 0515 Crosstown Parkway Apts Residents only 9:30 am – 3:30 pm	March 4
March 6 AARP Allen Chapel 9 am – 3 p.m Comstock Community Center 9:30 a.m – 2 pm Coover Senior Center by appt Ph: 382 0515 9:15 am - 3 pm Ecumenical Senior Center 9:30 am to 3:30 pm AARP/60th District Skyrise Apts Residents only 9:30 a – 3:30 pm	March 7 AARP Parchment City Hall 650 S. Riverview 9 am – 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am – 3 pm AARP/60th District Stadium Drive Apts Residents only 9:30 am – 3:30 pm OPEN South County Community Services, 3-7 pm Eastside Neighborhood Assn. 9 am – 4 pm	March 8 AARP Disability Resource Center 517 E. Crosstown Pkwy 9:15 am – 3 pm Comstock Community Center 9:30 a.m. – 2 p.m. OPEN DHS (formerly FIA) 12 to 4 pm	March 9 AARP Otsego Public Library 9 am – 3 pm AARP/60 th District Mt. Zion Baptist Church 120 Roberson 9:00 am – 3:00 pm Washington Square Apts Residents only 9:30 am – 3:30 pm Community Action Bureau South County Community Services, 9 am – 3 pm	March 10 AARP Coover Senior Center 9:15 am – 2 pm By appointment Ph: 382 0515 AARP/60th District Washington Square Apts Residents only 9:30 am – 3:30 pm	March 11 Kalamazoo Public Library By appointment: Ph. 553-7838 10 am – 3 pm
March 13 AARP - Allen Chapel 9 am to 3 pm Coover Center 9 am to 2 pm (by appt only ph: 382 0515,) 9:15 am – 3 pm Ecumenical Senior Center 9:30 – 3:30 pm	March 14 AARP Parchment City Hall 650 S. Riverview 9 am – 3 pm Portage Senior Center (by appointment Ph:329-4555) 9 am – 3 pm OPEN Kalamazoo Gospel Mission 3 – 7 pm	March 15 AARP Disability Resource Center 517 E. Crosstown Pkwy 9:15 am – 3 pm Comstock Community Center 9:30 a.m. – 2 p.m. OPEN DHS (formerly FIA) 12 to 4 pm	March 16 AARP Otsego Public Library 9 am – 3 pm AARP/60th District Mt. Zion Baptist Church 120 Roberson 9:00 am – 3:00 pm OPEN Portage Community Outreach Center 3 – 7 pm	March 17 AARP Coover Senior Center 9:15 am – 2 pm By appointment Ph: 382 0515	March 18

March 20	March 21	March 22	March 23	March 24	March 25
AARP	AARP	AARP	AARP	AARP	WarCH 25
Allen Chapel	Parchment City Hall	Disability Resource Center	Otsego Public Library	Coover Senior Center	
9 am – 3 p.m	650 S. Riverview	517 E. Crosstown Pkwy	9 am – 3 pm	9:15 am – 2 pm	
Comstock Community Center	9 am – 3 pm	9:15 a.m – 3 pm	AARP/60 th District	By appointment	
9:30 a.m – 2 pm	Portage Senior Center	Comstock Community Center	Mt. Zion Baptist Church	Ph: 382 0515	
Coover Senior Center	(by appointment Ph:329-4555)	9:30 a.m. – 2 p.m.	120 Roberson	111. 302 0010	
by appt Ph: 382 0515	9 am – 3 pm	7.00 0 2 p	9:00 am – 3:00 pm		
9:15 am – 2 pm	OPEN	OPEN	7100 am. Groopm		
Ecumenical Senior Center	American Red Cross 3 – 7 pm	DHS (formerly FIA)			
9:30 am to 3:30 pm	· · · · · · · · · · · · · · · · · · ·	12 to 4 pm			
March 27	March 28	March 29	March 30	March 31	April 1
AARP	AARP	AARP	AARP	AARP	'
Allen Chapel	Parchment City Hall	Disability Resource Center	Otsego Public Library	Coover Senior Center	
9 am – 3 pm	650 S. Riverview	517 E. Ćrosstown Pkwy	9 am – 3 pm	9:15 am – 2 pm	
Comstock Community Center	9 am – 3 pm	9:15 am – 3 pm	AARP/60 th District	By appointment	
9:30 am – 2 pm	Portage Senior Center	Comstock Community Center	Mt. Zion Baptist Church	Ph: 382 0515	
Coover Senior Center	(by appointment Ph:329-4555)	9:30 a.m. – 2 p.m.	120 Roberson		
by appt Ph: 382 0515	9 am – 3 pm	·	9:00 am – 3:00 pm		
9:15 am – 3 pm	OPEN	OPEN	·		
Ecumenical Senior Center	Kalamazoo Gospel Mission	DHS (formerly FIA)			
9:30 am to 3:30 pm	3 – 7 pm	12 to 4 pm			
April 3	April 4	April 5	April 6	April 7	April 8
AARP	AARP	AARP	AARP	AARP	Kalamazoo Public Library
Allen Chapel	Parchment City Hall, 9 am to 3	Disability Resource Center	Otsego Public Library	Coover Senior Center	By appointment:
9 am – 3 pm	pm	517 E. Crosstown Pkwy	9 am – 3 pm	9:15 am – 2 pm	Ph. 553-7838
Comstock Community Center	Portage Senior Center	9:15 am – 3 pm	AARP/60 th District	By appointment	10 am – 3 pm
9:30 am – 2 pm	(by appt only, Ph: 329-4555)	Comstock Community Center	Mt. Zion Baptist Church	Ph: 382 0515	·
Coover Senior Center	9 am to 3 pm	9:30 a.m. – 2 p.m.	120 Roberson		
by appt Ph: 382 0515	· ·	·	9:00 am - 3:00 pm		
9:15 am – 3 pm		OPEN	·		
Ecumenical Senior Center		DHS (formerly FIA)			
9:30 am to 3:30 pm		12 to 4 pm			
		SITE CLOSES TODAY			
April 10	April 11	April 12	April 13	April 14	April 15
AARP	AARP	AARP	AARP	AARP	
Allen Chapel	Parchment City Hall	Disability Resource Center	Otsego Public Library	Coover Senior Center	
9 am – 3 pm	650 S. Riverview	517 E. Crosstown Pkwy	9 am – 3 pm	9:15 am – 2 pm	
Comstock Community Center	9 am – 3 pm	9:15 am – 3 pm	AARP/60 th District	By appointment	
9:30 am – 2 pm	Portage Senior Center	Comstock Community Center	Mt. Zion Baptist Church	Ph: 382 0515	
Coover Senior Center	(by appointment Ph:329-4555)	9:30 am – 2 pm	120 Roberson	SITE CLOSES TODAY	
by appt Ph: 382 0515	9 am – 3 pm	SITE CLOSES TODAY	9:00 am – 3:00 pm		
9:15 am – 3 pm	SITES CLOSE TODAY		SITES CLOSE TODAY		
Ecumenical Senior Center					
9:30 am to 3:30 pm					
SITES CLOSE TODAY					